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DEB MATHEWS, Advanced Certified Paralegal
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September 16, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Brandon, South Dakota
$2,000,000 Sales Tax Revenue Bonds, Series 2019C

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

#00154964

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STATE OF SOUTH DAKOTA
CITY OF BRANDON
COUNTY OF MINNEHAHA
SALES TAX REVENUE BONDS, SERIES 2019C

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brandon.

2. Designation of issue: Sales Tax Revenue Bonds, Series 2019C.

3. Date of issue: September 11, 2019

4. Purpose of issue: Providing funds to (i) fund City's 2019 Brandon Park Addition Reconstruction Project, (ii) pay the cost of establishing a debt service reserve for the Series 2019C Bonds, and (iii) pay certain costs of issuing the Bonds.

5. Type of bond: tax-exempt.

6. Principal amount and denomination of bond: $2,000,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Revenue Bonds is true and correct on this 11th day of September 2019.

Its: Finance Officer

Form: SOS REC 050 08/84

D A DAVIDSON

BOND DEBT SERVICE

CITY OF BRANDON, SOUTH DAKOTA
SALES TAX REVENUE BONDS, SERIES 2019C
New Money Projects
BQ, Insured ('AA' Rated, 'A' Underlying Rating), 2034 Final Maturity, Annual Principal
Final Pricing (Psc2)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
06/01/2020			41,480.83	41,480.83	
12/01/2020	95,000	3.000%	28,717.50	123,717.50	165,198.33
06/01/2021			27,292.50	27,292.50	
12/01/2021	110,000	3.000%	27,292.50	137,292.50	164,585.00
06/01/2022			25,642.50	25,642.50	
12/01/2022	115,000	3.000%	25,642.50	140,642.50	166,285.00
06/01/2023			23,917.50	23,917.50	
12/01/2023	120,000	3.000%	23,917.50	143,917.50	167,835.00
06/01/2024			22,117.50	22,117.50	
12/01/2024	125,000	3.000%	22,117.50	147,117.50	169,235.00
06/01/2025			20,242.50	20,242.50	
12/01/2025	125,000	3.000%	20,242.50	145,242.50	165,485.00
06/01/2026			18,367.50	18,367.50	
12/01/2026	130,000	3.000%	18,367.50	148,367.50	166,735.00
06/01/2027			16,417.50	16,417.50	
12/01/2027	135,000	3.000%	16,417.50	151,417.50	167,835.00
06/01/2028			14,392.50	14,392.50	
12/01/2028	140,000	3.000%	14,392.50	154,392.50	168,785.00
06/01/2029			12,292.50	12,292.50	
12/01/2029	140,000	2.100%	12,292.50	152,292.50	164,585.00
06/01/2030			10,822.50	10,822.50	
12/01/2030	145,000	2.100%	10,822.50	155,822.50	166,645.00
06/01/2031			9,300.00	9,300.00	
12/01/2031	150,000	3.000%	9,300.00	159,300.00	168,600.00
06/01/2032			7,050.00	7,050.00	
12/01/2032	155,000	3.000%	7,050.00	162,050.00	169,100.00
06/01/2033			4,725.00	4,725.00	
12/01/2033	155,000	3.000%	4,725.00	159,725.00	164,450.00
06/01/2034			2,400.00	2,400.00	
12/01/2034	160,000	3.000%	2,400.00	162,400.00	164,800.00
	2,000,000		500,158.33	2,500,158.33	2,500,158.33